**Market Notice**

**Date: 8 August 2012**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) PTY LTD –“TFS101”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) PTY LTD** on Interest Rate Market with effect from 8 August 2012 under its the first settlement date. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,905,000,000.00

**Bond Code** TFS101

**Nominal Issued** R 400,000,000.00

**Issue Price** 97.39459%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 6 February 2013

**Books Close** 27 January 2013

**Interest Date(s)** 6 February 2013

**Last Day to Register** 26 January 2013

**Issue Date** 8 August 2012

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2012

**First Interest Date** 6 February 2013

**ISIN No.** ZAG000097981

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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